**INTEREST RATES MARKET NOTICE**

**Date: 10 November 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBS41”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 12 November 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** SBS41

**Nominal Issued** R 451,000,000.00

**Issue Price** 100%

**Coupon** 9.98%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 12 November 2022

**Books Close** 2 May, 2 November

**Interest Payment Date(s)** 12 May, 12 November

**Last Day to Register** By 17:00 on1 May, 1 November

**Issue Date** 12 November 2015

**Date Convention** Following

**Interest Commencement Date** 12 November 2015

**First Interest Payment Date** 12 May 2016

**ISIN No.** ZAG000131202

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS41%20%20Pricing%20Supplement%2020151112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS41%20%20Pricing%20Supplement%2020151112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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